



Sponsor : State Bank of India,
Investment Manager : SBI Funds Management Pvt. Ltd.
 (A Joint Venture between SBI & SGAM)
 191, Maker Towers 'E', Cuffe Parade, Mumbai - 400 005.
 Tel.: 022-22180221-27, www.sbfund.com & www.sbfunds.com

SYSTEMATIC TRANSFER PLAN ENROLMENT FORM (Please fill in BLOCK Letters)

ARN & Name of Distributor	Branch Code (only for SBI and Associate Banks)	Sub-Broker Code	Reference No. (To be filled by Registrar)

Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor

INVESTOR DETAILS

EXISTING FOLIO NO.	
Name (Mr/Ms/M/s)	
Email ID	
Telephone No.	
Mobile No.	

PAN DETAILS

First Applicant / Guardian	Second Applicant	Third Applicant

SYSTEMATIC TRANSFER PLAN (STP)

	From (Scheme)	To (Scheme)
Scheme		
Option	<input type="checkbox"/> Growth <input type="checkbox"/> Dividend Reinvestment <input type="checkbox"/> Dividend Payout	<input type="checkbox"/> Growth <input type="checkbox"/> Dividend Reinvestment <input type="checkbox"/> Dividend Payout

For daily & weekly STP:
 Source funds will be Magnum InstaCash Fund & Magnum Instacash fund – Liquid Floater Plan.
 Target funds will be Magnum Balanced Fund and all open ended equity schemes except SBI Arbitrage Opportunities Fund.

STP Frequency & Enrolment Period (Please ✓ any one only)

Daily
 Weekly (1st, 8th, 15th & 22nd of every month)
 Monthly
 Quarterly

Amount (Rs.) of Transfer Per Installment	No. of Installment	STP From	STP To
		D D M M Y Y Y Y	D D M M Y Y Y Y

DECLARATION & SIGNATURE'S : "I/We have read and understood the contents of the Scheme Information Document and the details of the scheme and I/We have not received or been induced by any rebate or gifts, directly or indirectly, in making this investment." "I/We hereby declare that the amount invested/to be invested by me/us in the scheme(s) of SBI Mutual Fund is derived through legitimate sources and is not held or designed for the purpose of contravention of any act, rules, regulations or any statute or legislation or any other applicable laws or any notifications, directions issued by any governmental or statutory authority from time to time. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us"

SIGNATURE(S) Applicants must sign as per mode of holding	⊗	⊗	⊗
	1st Applicant/Guardian// Authorised Signatory	2nd Applicant/Authorised Signatory	3rd Applicant/ Authorised Signatory

Date		Place	
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